**INTEREST RATES MARKET NOTICE**

**Date: 13 July 2016**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI FUND 9 (RF) LIMITED –“TH9A11, TH9A12, THE9B4, THE9C4, and THE9D4”)***

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The JSE Limited has granted a listing to **THE THEKWINI FUND 9 (RF) LIMITED** on Interest Rate Market with effect from 18 July 2016

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TH9A11

**Nominal Issued** R 205,000,000.00

**Issue Price** 100 %

**Coupon** 8.550**%** (3 Month JIBAR as at 13 July 2016 of 7.350% plus 120 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 July 2039

**Books Close** 13 October, 13 January, 13 April and 13 July

**Interest Payment Date(s)** 18 October, 18 January, 18 April and 18 July

**Last Day to Register** By 17:00 on 12 October, 12 January, 12 April and 12 July

**Issue Date** 18 July 2016

**Date Convention** Following

**Interest Commencement Date** 18 July 2016

**First Interest Payment Date** 18 October 2016

**Call / Step Up Date** 18 July 2017

**ISIN No.** ZAG000138058

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH9A11%20Pricing%20Supplement%2020160718.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH9A11%20Pricing%20Supplement%2020160718.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TH9A12

**Nominal Issued** R 869,000,000.00

**Issue Price** 100 %

**Coupon** 9.000**%** (3 Month JIBAR as at 13 July 2016 of 7.350% plus 165 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 July 2039

**Books Close** 13 October, 13 January, 13 April and 13 July

**Interest Payment Date(s)** 18 October, 18 January, 18 April and 18 July

**Last Day to Register** By 17:00 on 12 October, 12 January, 12 April and 12 July

**Issue Date** 18 July 2016

**Date Convention** Following

**Interest Commencement Date** 18 July 2016

**First Interest Payment Date** 18 October 2016

**Call / Step Up Date** 18 July 2019

**ISIN No.** ZAG000138066

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH9A12%20Pricing%20Supplement%2020160718.pdf>

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** THE9B4

**Nominal Issued** R 54,000,000.00

**Issue Price** 100 %

**Coupon** 9.600**%** (3 Month JIBAR as at 13 July 2016 of 7.350% plus 225 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 July 2039

**Books Close** 13 October, 13 January, 13 April and 13 July

**Interest Payment Date(s)** 18 October, 18 January, 18 April and 18 July

**Last Day to Register** By 17:00 on 12 October, 12 January, 12 April and 12 July

**Issue Date** 18 July 2016

**Date Convention** Following

**Interest Commencement Date** 18 July 2016

**First Interest Payment Date** 18 October 2016

**Call / Step Up Date** 18 July 2019

**ISIN No.** ZAG000138074

**Additional Information** Secured Class B Notes

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/THE9B4%20Pricing%20Supplement%2020160718.pdf>

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** THE9C4

**Nominal Issued** R 54,000,000.00

**Issue Price** 100 %

**Coupon** 10.850%(3 Month JIBAR as at 13 July 2016 of 7.350% plus 350 bps)

**Trade Type** Price

**Final Maturity Date** 18 July 2039

**Books Close** 13 October, 13 January, 13 April and 13 July

**Interest Payment Date(s)** 18 October, 18 January, 18 April and 18 July

**Last Day to Register** By 17:00 on 12 October, 12 January, 12 April and 12 July

**Issue Date** 18 July 2016

**Date Convention** Following

**Interest Commencement Date** 18 July 2016

**First Interest Payment Date** 18 October 2016

**Call / Step Up Date** 18 July 2019

**ISIN No.** ZAG000138082

**Additional Information** Secured Class C Notes

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/THE9C4%20Pricing%20Supplement%2020160718.pdf>

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** THE9D4

**Nominal Issued** R 18,000,000.00

**Issue Price** 100 %

**Coupon** 13.700**%** (3 Month JIBAR as at 13 July 2016 of 7.350% plus 635 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 July 2039

**Books Close** 13 October, 13 January, 13 April and 13 July

**Interest Payment Date(s)** 18 October, 18 January, 18 April and 18 July

**Last Day to Register** By 17:00 on 12 October, 12 January, 12 April and 12 July

**Issue Date** 18 July 2016

**Date Convention** Following

**Interest Commencement Date** 18 July 2016

**First Interest Payment Date** 18 October 2016

**Call / Step Up Date** 18 July 2019

**ISIN No.** ZAG000138090

**Additional Information** Secured Class D Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/THE9D4%20Pricing%20Supplement%2020160718.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/THE9D4%20Pricing%20Supplement%2020160718.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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